

MARKET ROUNDUP

28 July, 2025



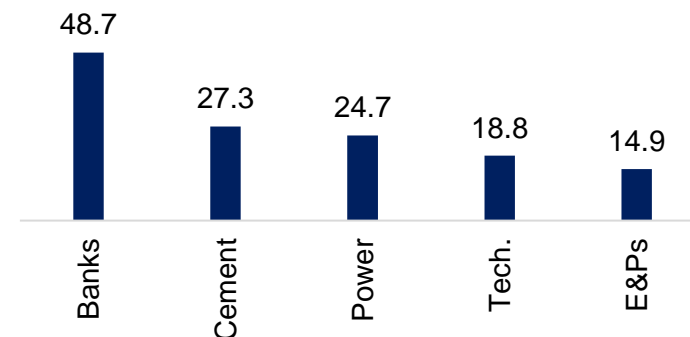
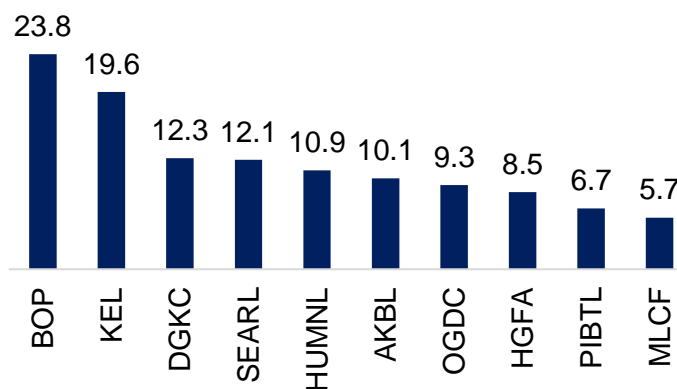
KSE-100 closes at 139,380 up 173 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index	Most Active Stocks (Vol. mn shares)	Top 5 Active Sectors (Vol. mn shares)
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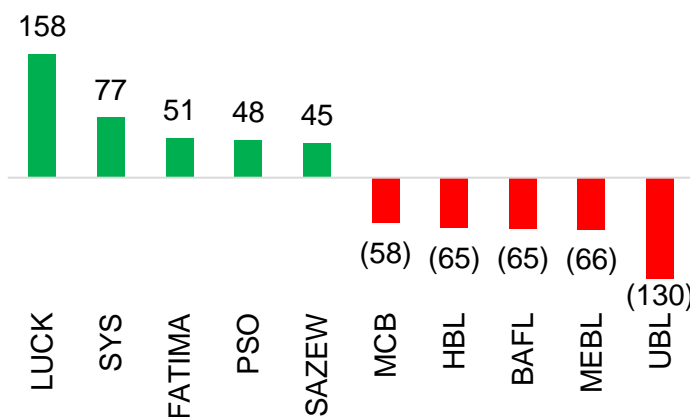
139,380 **0.12%** 86,340 **0.19%** 42,629 **0.06%** 197,449 **0.58%**

- The equity market opened on a positive note but experienced volatility throughout the session. The KSE-100 Index reached an intraday high of 140,149 and a low of 139,196, eventually settling at 139,380, up 173 points. Total traded volume stood at 213.6 million shares, with a market turnover of PKR 23.6 billion.
- Key contributors to the index's rise included LUCK (3%, 158 points), SYS (2%, 77 points), FATIMA (4.5%, 51 points), PSO (1.6%, 48 points), and SAZEW (5%, 45 points). On the volumes front, BOP and KEL led the activity, with 23.8 million and 19.6 million shares traded, respectively.
- Buying interest was notable in select E&Ps, OMCs, Cement, and Fertilizer stocks. Meanwhile, some profit-taking was observed in the Banking sector.
- Despite intraday volatility and brief profit-taking as the index crossed the 140,000-mark, sentiment remains broadly positive. Short-term fluctuations are expected to persist, but optimism is supported by anticipated strong dividend announcements, especially from the Banking and Fertilizer sectors. Investors are advised to focus on fundamentally strong segments such as E&Ps, OMCs, Fertilizers, and Banks, which continue to offer attractive dividend yields and solid growth prospects.

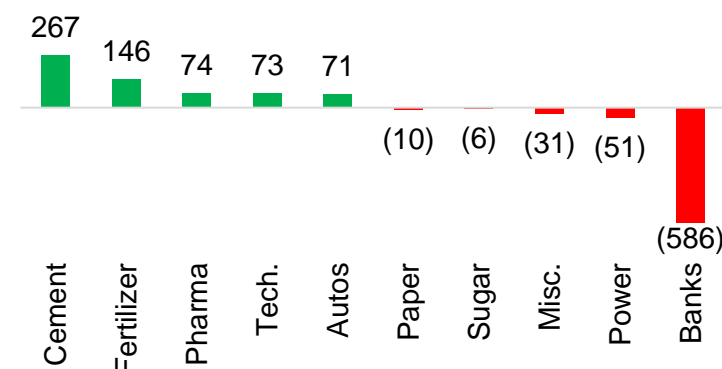
Sales Desk
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Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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